

Sudden Valley Community Association

360-734-6430 4 Clubhouse Circle Bellingham, WA 98229 www.suddenvalley.com

Board of Directors Regular Meeting

November 2nd, 2023, 6:00 PM, IN-PERSON, DANCE BARN

Call to Order

Land Acknowledgement & Anti-Racism Statement

Roll Call

Item 1) Adoption of Agenda

Item 2) Announcements

Item 3) Property Owner Comments – 15 Minutes Total

Please note that comments are limited to 3 minutes per person.

Item 4) Audit Presentation – Ben Hancock, Larson Gross

Item 5) New Business

6a. Capital Request – Barn 8 Gas Furnace Replacement

Adjournment

Sudden Valley Community Association

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CAPITAL REQUEST MEMO

To: Sudden Valley Community Association Board of Directors

From: Mike Brock, Maintenance & Facilities Manager

Date: November 2nd, 2023

Subject: Capital Request/Contract Award - Barn 8 Gas Furnace Replacement, Project

9722.09

Purpose

To request contract award for replacing four gas heating units located upstairs in Barn 8 (Dance Barn).

Background

On October 11, 2023, Barron Heating inspected four gas heating units in the Dance Barn as part of their routine service contract. During inspection, they noted that all four heating units are at the end of their serviceable lifespan, and recommended replacement as soon as possible to ensure reliable service.

Analysis

The four gas heaters identified are included in the approved Barn 8 renovation project that is scheduled for this spring. As part of the analysis for the renovation project, specifications were provided for replacing these heating units. With winter approaching, and the heaters at the end of their lifespan, it is prudent to replace these heaters prior to the start of the rest of the project. Quotes were solicited from four vendors using the specifications outlined. The four vendors contacted were Barron Heating, Marr's Heating, Lynden Sheet Metal, and Angar Mechanical. Two of the vendors, Barron Heating and Marr's Heating, had the capacity to quote the project within the timeframe given. Both vendors quoted installation of the same units and have similar workmanship warranties. Marr's Heating's quote of \$15,747.00 is the most competitive and is \$6,549.67 less than Barron Heating, making it the preferred option.

Proposal

Approve contract award to Marr's Heating to replace four gas heating units in the Dance Barn as part of capital project 9722.09 in the amount of \$15,747.00.

Motion 1

Move that the SVCA Board of Directors approve the allocation of \$15,747.00 from CRRRF to Capital Code 9722.09, and authorize the General Manager to execute the standard SVCA construction contract with Marr's Heating to replace four gas heating units in the Dance Barn.

| Board of Dir | ectors Approval | |
|---------------------|-----------------|--|
| Approved: | Not Approved: | |

Marr's Heating & Air Conditioning 1677 Mt Baker Hwy, Bellingham, Washington 98226 United States (360) 734-4455

BILL TO

Mike Brock 8 Barn View Drive Bellingham, WA 98229 USA

ESTIMATE 45769281

Oct 20, 2023

JOBADDRESS Job: 45739329

Mike Brock 8 Barn View Drive Bellingham, WA 98229 USA

ESTIMATE DETAILS

Reznor UDX-75 Heating Units (Scope of work): -Removal of 4 gas overhead heating units

- -Clean area thoroughly in preparation for new units
- -These systems come with swivel brackets to direct airflow to desired locations
- -Install seismic brackets for each unit
- -New flex gas lines will be installed for each unit
- -Sediment traps will be installed for each unit
- -Adjustment of gas pressure (3.5'WC to factory setting)
- -Install 26 gauge metal venting to ceiling
- -Line voltage electrical included in the estimate

TASK DESCRIPTION QTY

1 Reznor 4.00

Model: UDX-75

- -Heating BTUs: 75,000
- -83% AFUE Efficiency
- -TCORE2 Titanium-Stabilized Aluminized Steel Heat Exchanger
- -Multi-Try Direct Spark Ignition with Time Lockout
- -Status-Indicating LED Lights
- -Low Noise Operation with Vibration-Isolated Fan Venter Motors
- -7-Segment Display Board for Simple Troubleshooting
- -Includes 3 Horizontal Louvers
- -Air Throw- 57ft.
- -Maximum CFM- 961cfm

Warrantee: 9 Year Heat Exchanger and Flue Collection Box Assembly; 4 Year All Electrical and

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^{*}Free Programmable Thermostat with These Units*

| 2 Basic permit city/county single unit 4.00 | 2 | Basic permit city/county single unit | 4.00 |
|---|---|--------------------------------------|------|
|---|---|--------------------------------------|------|

POTENTIAL SAVINGS \$0.00

SUB-TOTAL \$14,500.00

TAX \$1,247.00

TOTAL \$15,747.00

EST. FINANCING \$207.86

Thank you for choosing Marr's Heating & Air Conditioning

CUSTOMER AUTHORIZATION

Warranty: All materials, parts and equipment are warrantied by the manufacturers' or the suppliers' written certification only. Warranties listed above are guidelines, but the Manufacturer warranty certification is the only true way to know what warranty equipment and/or materials will carry. Equipment used in a commercial application for example will typically only have a 1 yr. warranty once the equipment is registered. All labor performed by Marr's Heating & Air Conditioning inc (Marr's) is warrantied for a term of 1 year from the installation date. Marr's makes no other warranties, express or implied, and it's agents or technicians are not authorized to make such warranties on behalf of the Company. No warranty is expressed or implied on problems or comfort issues caused by existing equipment or materials, i.e. wires, pipes, ductwork, etc. The Marr's material and labor warranty does not cover damage to equipment caused by water, electrical power surges, abuse, neglect, misuse or acts of God.

Registration: New equipment must be registered by purchaser to obtain full manufacturer warranty. Marr's will try to assist you in registration, but registration and verification of registration is the responsibility of the purchaser

Payments Options, Terms, & Financing: Cash, Check, or Credit Card: Marr's Heating and Air Conditioning inc requires a 50% down payment, with final 50% payment due upon the day of installation. All accounts with an outstanding balance will be charged 2.0% monthly interest. All accounts with an outstanding balance after 30 days may be turned over to an outside collections agency and/or subject to other legal actions. Purchaser will be responsible for any and all legal or collection fees associated with an outstanding balance.

Exclusions: Carpentry, Cutting, patching, sheet-rock or painting is excluded from any and all work performed by Marr's Heating and Air Conditioning inc unless explicitly stated in the contract of services. Clearing the work area is the responsibility of the purchaser and shall be done before the installation. Unless explicitly included in the contract of services, any electrical circuit changes or modifications are not included.

Comfort: Marr's Heating and Air Conditioning inc does not express or imply that multi-story homes will be able to maintain a consistent temperature between floors without a Marr's prescribed addition of zoning in some capacity. Ductless heating and cooling systems are zonal by nature and Marr's does not express or imply that a ductless system in any capacity will be able to keep any rooms conditioned beyond the room in which the indoor unit is located. Marr's does not express or imply that air conditioning or heating systems will be able to maintain comfortable indoor temperatures in extreme temperatures, with extreme as defined by any temperature outside of the designated local ACCA design temperatures. Marr's does not express or imply that equipment which is sized for the future addition of air sealing or insulation upgrades will be able to maintain comfortable indoor temperatures. Marr's does not express or imply that the heating and cooling load calculation for equipment sizing is 100% accurate due to the amount of variability between structures, construction types, and climate variations.

Equipment substitutions: The equipment quoted meets 2022 efficiency standards. Marr's reserve the right to substitute equipment made for the new 2023 efficiency standards which may state a lower efficiency, but will in fact be of equal or greater efficiency (will deliver more heating or cooling per watt) than the equipment quoted.

Hazardous Materials: Asbestos and other hazardous materials, visible or unforeseen, which may be distributed during the proposed scope of work, shall be the sole responsibility of the customer.

Contractor registration no. MARRSHA070B7

This offer is valid for a period of 7 Days. Marr's will make every effort to hold costs down. However, if upon delivery, the

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manufacturer has increased their price, then this additional increase will be reflected in the purchaser's final invoice. PROPOSALS WITHOUT SITE VISIT: Any proposal given without a site visit (i.e. preliminary quotes, sales events, home shows, etc.) is to be considered preliminary and is subject to pending site visit with a final design consultation and an updated contract of services.

NOTICE OF INTENT TO FILE LABOR AND/OR MATERIAL LIEN: TO PURCHASER: Please take note that Marr's Heating and Air Conditioning inc will furnish materials, and/or equipment in the amount and of the value set forth on the face hereof, and/or will furnish labor at the value set forth on the face hereof, which will be used to improve the real property set forth under LOCATION on the face hereof, and that a LIEN MAY BE CLAIMED FOR ALL MATERIALS, SUPPLIES, EQUIPMENT OR LABOR FURNISHED:

All work will be completed in a workman like manner according to standard Company practices. Any pre-existing or unforeseen electrical, ductwork or venting issues could result in a change order above and beyond the proposal price and will only be executed upon written orders by customer and Marr's representative.

Cancellations: If customer cancels the job, customer will be responsible for paying for expenses incurred by Marr's at the rate of \$150 per hr. for administration and/or labor plus the cost of any materials that are not recoverable i.e. special duct fabrication, special order equipment, permits, restock fees, etc.

| Sign here | Date |
|-----------|------|
|-----------|------|

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5100 Pacific Hwy #103, Ferndale WA 98248 Phone (800) 328-7774 (360) 676-1131 https://barronheating.com

BILL TO

Sudden Valley Community Association 4 Clubhouse Circle Bellingham, WA 98229 USA

ESTIMATE 182436738

Oct 23, 2023

JOBADDRESS Job: 182434903

Dance Barn / 8 Barnview Drive 8 Barn View Drive Bellingham, WA 98229 USA

ESTIMATE DETAILS

Commercial Estimate (Commercial):

BARRON HEATING IS PLEASED TO PROVIDE THE FOLLOWING INSTALLATION:

- --Four Reznor Unit Heaters UDX 75 82%-83% Efficiency, Model: REZ UDX 75
- --Four T4 Pro Programmable Thermostats, TH4110U2005/U
- --Gas Piping connection to new Reznor Heaters
- --Venting modifications as required/roof vent cap as required/seismic strapping/hanging kit
- --Scissor Lift Rental (2 days)
- --Low volt permit
- --Mechanical permit

WORK NOT INCLUDED BY BARRON

- --Electrical work/Electrical permit by Others
- --Any work regarding wall/building envelope/roofing work and sealing/exterior wall/alterations/patches/drywall patches/insulation/painting/ finish work/relocation of security cameras and signage changes if required
- --Engineering of or installation for Economizer/DOAS/Outside Air System, if required by AHJ (Authority Having Jurisdiction)
- --Mechanical Engineering Fees/Design (if required, can be obtained at additional cost)
- --Electrical Engineering Fees/Design (if required, can be obtained at additional cost)
- --Structural Engineering Fees/Design (if required, can be obtained at additional cost)
- --Mechanical/Electrical/Structural Plan Review Fees/Design (if required, can be obtained at additional cost)

WARRANTIES

In addition to manufacturers warranties Barron Heating provides a 1 year Parts and Labor Warranty with a Lifetime Workmanship Guarantee on installed ductwork, sheet metal and piping.

Payment to be made as follows: 50% DEPOSIT, BALANCE DUE ON COMPLETION

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| TASK | DESCRIPTION | | QTY |
|-----------------|---|--------------------|----------------------------|
| SUMMARY | Thank you for choosing Barron Heating & Air Conditioning Our Mission: Improving Lives | | 1.00 |
| | | SUB-TOTAL TAX | \$20,531.00 \$1,765.67 |
| Thank you for | choosing Barron. We sincerely appreciate your business and hope that we | TOTAL | \$22,296.67 pectations. |
| · | ng provides a 1-year Parts and Labor Warranty. | , , | |
| No warranty | expressed or implied on existing system and materials (i.e., ductwork, wiring | g, piping, etc.) | |
| This invoice is | agreed and acknowledged. Payment is to be made as follows: 50% DEPOS | IT due upon accept | ance with the |

Pay Now

NOTE: All Estimates subject to a pre-install Layout. Changes to Estimate at Owner approval and expense. The expiration date of Barron Heating's Contractor Registration No. BARROHA179D7: October 23, 2024.

BALANCE UPON COMPLETION. A service fee will be charged for any returned checks, and a financing charge of 1% per

This estimate shall expire if not accepted within 30 days of estimate date.

Terms & Conditions

CUSTOMER AUTHORIZATION

month shall be applied for overdue amounts.

This invoice is agreed and acknowledged. Payment is due upon receipt. A service fee will be charged for any returned checks, and a financing charge of 1% per month shall be applied for overdue amounts.

Did you know Barron offers a variety of energy solutions? From Energy Monitoring Services to Solar by Barron, our team can help you understand AND lower your energy costs.

| Call our office or talk to your Barron | technician for more information. | |
|--|--|-----------------|
| Barron Authorized Signature: | Date: | |
| The expiration date of Barron Heatin | ng's Contractor Registration No. BARROHA179D7: Oct | tober 23, 2022. |
| Sign here | Date | |

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| | EXIST GAS FURNACE (FC) SCHEDULE | | | | | | | | | | | | | | | | | |
|------|---------------------------------|---------|---------------|------|--------------------|----------------|-----------------|--------|-----------|----------------|--------------|---------------------------|---------------|-------------|----------|--------------|--------------|-------|
| TAG | BUILDING | MANUF. | MODEL | CFM | MIN. O.A. (CFM) | INPUT (MBH) | OUTPUT (MBH) | (AFUE) | L COOLING | CLG COIL MANUF | I | CORRESPONDING CONDUNIT | MOTOR (HP) | VOLT/ PHASE | мса | ARRANGEM ENT | WEIGHT (LBS) | NOTES |
| GF-1 | ATIIC | CARRIER | 58MCB100-20 | 2000 | | 100 | 93 | 93% | YES | CARRIER | CNPHP4821ACA | CU-1 | 3/ 4 | 120/1 | 14.8 | HORIZONTAL | | |
| GF-2 | CAF | TRANE | TUD2C100A | 2000 | | 100 | 80 | 80% | YES | CARRIER | CNPVP4821ACA | CU-2 | 1/2 | 120/1 | 0.87 FLA | VERTICAL | | |
| GF-3 | GYM | CARRIER | 58MCB100-20 | 2000 | | 100 | 93 | 93% | YES | CARRIER | CNPVP4821ACA | CU-3 | 3/4 | 120/1 | 14.8 | VERTICAL | | |
| GF-4 | LOCKER ROOM | PAYNE | PG9M AB048080 | 1600 | | 80 | 74 | 92% | NO | | | | 1/ 2 | 120/1 | | VERTICAL | | |

NOTES: 1. WITH COOLING COILS.

| | EXISTING CONDENSINGUNIT SCHEDULE | | | | | | | | | | | | | | |
|------|----------------------------------|----------|---------|----------------|----------|-------------------|-------|-------|---------|------------|--------|------------|-------------|--------|--|
| TAG | SERVES | LOCATION | MANUF . | MODEL | CAPACITY | - - | ELECT | RICAL | | EER (SEER) | WEIGHT | SOUND | DIMENSIONS | NOTES | |
| | | | | | 48,000 | VOLTAGE | PHASE | MCA | BREAKER | , | | POWER(dBA) | (H"xW"xD") | 110120 | |
| CU-1 | GF-1 | ROOF | CARRIER | 24 ACA348 A300 | | 208 | | 26.2 | 40 | | 156 | 74 | 30"x32"x32" | 1, 2 | |
| CU-2 | GF-2 | ROOF | CARRIER | 24ACA348A300 | 48,000 | 208 | | 26.2 | 40 | (13) | 156 | 74 | 30"x32"x32" | 1, 2 | |
| CU-3 | GF-3 | POOLSIDE | CARRIER | 24ACA348A300 | 48,000 | 208 | | 26.2 | 40 | | 156 | 74 | 30"x32"x32" | 1, 2 | |

NOTES:

1. POWERWIRING, CONDUIT AND DISCONNECT BYE.C.

2. WITH R-410A REFRIGERANT.

| | | | | | | | | NEW | GAS FUR | NEW GAS FURNACE (GF) SCHEDULE | | | | | | | | | | | | | | |
|------|-------------|--------|----------|----------------|-----------------|--------|------|--------------------|---------|-------------------------------|-------------|------|------|-----------------|----------------------------|-------------|-----------------|-----------|--|--|--|--|--|--|
| TAG | BUILDING | MANUF. | MODEL | INPUT (MBH) | OUTPUT (MBH) | (AFUE) | CFM | MIN. O.A. (CFM) | ESP | MOTOR (HP) | VOLT/ PHASE | MCA | MOCP | COOLING COIL | CORRESPONDING COND UNIT | ARRANGEMENT | WEIGHT (LBS) | NOTES | | | | | | |
| GF-1 | ATIIC | TRANE | S9X1C100 | 100 | 97.4 | 95% | 2000 | | 0.5" | | 120/1 | 13.3 | 15 | YES | CU-1 | HORIZONTAL | 145 | 1, 2, 3,4 | | | | | | |
| GF-2 | CAF | TRANE | S8X1C100 | 100 | 80 | 80% | 2000 | | 0.5" | | 120/1 | 14.1 | 15 | YES | CU-2 | VERTICAL | 145 | 1, 2,3,4 | | | | | | |
| GF-3 | GYM | TRANE | S9XIC100 | 100 | 97.4 | 95% | 2000 | | 0.5" | l | 120/1 | 13.3 | 15 | YES | CU-3 | VERTICAL | 145 | 1, 2, 3,4 | | | | | | |
| GF-4 | LOCKER ROOM | TRANE | S9X1B080 | 80 | 77.6 | 96% | 1600 | | 0.5" | 3/4 | 120/1 | 10.3 | 15 | NO | | VERTICAL | 127 | 1, 2 | | | | | | |

NOTES:

1. POWER WIRING , CONDUIT AND DISCONNECT BY E.C.

2. WITH PROGRAMMABLE 7-DAY THERMOSTAT.

3. WITH COOLING COILS.

4. FIELD ROUTE CONDENSATE TO NEAREST APPROVED DRAIN.

| | | | | | NE | W HEAT PL | JMP UNIT | SCHED | JLE | | | | | | |
|------|--------|----------|---------|----------------|------------------------|-----------|----------|--------------|---------|--------|--------|--------|-----------------------|--------------------------|--------|
| TAG | SERVES | LOCATION | MANUF . | MOD EL | CAPACITY COOL(BTUH) | VOLTAGE | | RICAL MCA | BREAKER | (SEER) | (HSPF) | WEIGHT | SOUND POWER (d BA) | DIMENSIONS (H"xW"xD") | NOTES |
| CU-1 | GF-1 | ROOF | TRANE | 4TWR4048N1000A | 48,000 | 208 | | 26 | 40 | (14) | (8.2) | 250 | 72 | 47"x34" x37" | 1, 2,3 |
| CU-2 | GF-2 | ROOF | TRANE | 4TWR4048NIOOOA | 48,000 | 208 | | 26 | 40 | (14) | (8.2) | 250 | 72 | 47"x34"x37" | 1,2,3 |
| CU-3 | GF-3 | POOLSIDE | TRANE | 4TWR4048NIOOOA | 48,000 | 208 | | 26 | 40 | (14) | (8.2) | 250 | 72 | 47" x34"x37" | 1, 2,3 |
| | | | | | | | | | | | | | | | |

NOTES:

1. POWER WIRING, CONDUIT AND DISCONNECT BY E.C.

2. WITH R-410A REFRIGERANT.

3. PROVIDEWITHDXCOILSTOMEETEFFICIENCYLISTED

| TAG | BUILDING | MAN UF. | MODEL | IN PUT | OUTPUT | | | | | | | | | | |
|--------|----------------|---------|---------|--------|--------|--------|-----|-------------------|-----|---------------|------------|-----|------|------------------|-------|
| | | | | (M BH) | (MBH) | (AFUE) | CFM | MIN.O.A. (CFM) | ESP | MOTOR (HP) | VOLT/PHASE | MCA | MOCP | WE IGHT (LBS) | NOTES |
| UH-1 2 | 2ND FLOOR AREA | REZNOR | F75-E-3 | 75 | 60 | 80% | | | | | 120/ 1 | | 15 | 88 | 1,2 |
| UH-2 2 | 2ND FLOOR AREA | REZNOR | F75-E-3 | 75 | 60 | 80% | | | | | 120/1 | | 15 | 88 | 1,2 |
| UH-3 2 | 2ND FLOOR AREA | REZNOR | F75-E-3 | 75 | 60 | 80% | | | | | 120/1 | | 15 | 88 | 1,2 |
| UH-4 2 | 2ND FLOOR AREA | REZNOR | F75-E-3 | 75 | 60 | 80% | | | | | 120/1 | | 15 | 88 | 1,2 |

NOTES:
1. POWER WIRING, CONDUITAND DISCONNECT BY E.C.
2. WITH PROGRAMMABLE 7-DAYTHERMOSTAT.

| | | | | | NEW GAS | -FIRED U | NIT HEAT | TER (UH) S | SCHEDUL | E | | | | | |
|------|-------------------------------|---------|---------|--------|---------|----------|----------|------------|---------|------|------------|-----|------|--------|-------|
| | INPLIT OLITPLIT MIN O A MOTOR | | | | | | | | | | | | | WEIGHT | |
| TAG | BUILDING | MANU F. | MODEL | (M BH) | (MBH) | (AFUE) | CFM | (CFM) | ESP | (HP) | VOLT/PHASE | MCA | MOCP | (LBS) | NOTES |
| UH-1 | 2ND FLOOR AREA | REZNOR | UDX-75 | 75 | 62.25 | 83% | 960 | | | 0.06 | 120/1 | 3.7 | 15 | 76 | 1,2,3 |
| UH-2 | 2ND FLOOR AREA | REZNOR | UDX -75 | 75 | 62.25 | 83% | 960 | | | 0.06 | 120/1 | 3.7 | 15 | 76 | 1,2,3 |
| UH-3 | 2ND FLOOR AREA | REZNOR | UDX-75 | 7S | 62.25 | 83% | 960 | | | 0.06 | 120/1 | 3.7 | 15 | 76 | 1,2,3 |
| UH-4 | 2ND FLOOR AREA | REZNOR | UDX -75 | 75 | 62.25 | 83% | 960 | | | 0.06 | 120/1 | 3.7 | 15 | 76 | 1,2,3 |

NOTES:

1. POWERWIRING, CONDUIT AND DISCONNECT BYE.C.

2. WITH PROGRAMMABLE 7-DAYTHERMOSTAT.

3. CONNECTTO EXISTING 4" FLUE, OR REPLACE WITHNEW FLUE AS NEEDED.



